1. A Community Advisory Member is identified

Has the CAB member already been set up as a vendor?

- Yes: Use the CAB member attestation and select (Check) Vendor
- No: Is the CAB member individually identified (by name) in the grant/proposal?

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- Yes: Independent Investigator Agreement/Consult with OSP
- No: Is the CAB Member conducting other activities for research purposes?

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- Yes: CAB Payment Mechanism and Agreement Algorithm
- No: Is the CAB member’s participation considered human subject research?

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- Yes: IRB Approved Research Consent Process
- No: CAB Member Attestation Form (JP Morgan Chase Payment and Gift Cards)