Please Note: These instructions are intended to provide employees with basic information required to access the Online W-2 Form. The screen shots are provided for general reference purposes only. Your computer screens may look slightly different depending on your access to the services contained within Drexel One. However, the steps contained below are the same for all employees. If you have any problems accessing the Online W-2 Form, please contact the Payroll Department at payroll@drexel.edu.

If you are already familiar with logging on to the Drexel One portal and accessing the "Employees" tab, skip to step 4.

Step 1. Access the Drexel One portal

Use your internet browser to access the Drexel One portal at <u>https://one.drexel.edu</u>. You will be taken to the log on page.



Step 2. Log on to Drexel One

Log on to Drexel one using your e-mail user ID and password. If you have forgotten your password, click on the "help" link and follow the instructions.



Step 3. Select the "Employee" link

From the Drexel One Welcome page, click on the "Employee" link at the top left of the screen.

Note: If you do not see an "Employees" tab, your job records may not have been added to the system yet. Please have your department contact Human Resources for assistance.



Step 3a. DrexelAlert Emergency Contact Information Update

Once each academic term, you will be prompted to verify primary mobile phone number for inclusion in the DrexelAlert system.

Follow the on screen instructions to enter or update your primary mobile phone number as required. When you are finished, click on the "Submit" button at the bottom of the screen.

If you do not receive this pop-up message, you will automatically be taken to the Employee Services Menu; skip to Step 4.



Step 3b. Address Verification

Once each academic term, you will also be prompted to verify your Campus Mailing Address, Employee Home Address and Work Location Address. When you are prompted by this automatic pop-up, please review your address information and e-mail any corrections/updates to Human Resources Information Systems at <u>hris@drexel.edu</u>.

Please include your correct address(s), university ID and the effective date of your change. Click on the "Continue" button to move on to the Employee Services Menu.

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PACULTY AND STAFF ADDRESS VERIFICATION	
It is imperative that the University know your current and valid home and campus a	addresses at all times.
Once each term before proceeding to the Employee Services Menu you MUST confi	rm that your addresses are current.
If your addresses below are current and valid simply click the "Continue" button to	proceed to the Employee Services Menu.
If your Campus or Home address /telephone number is incorrect please e-mail your UNIVERSITY ID t <mark>hris@drexel.edu.</mark> four address will be updated by HRIS.	correct address, including zip code, the EFFECTIVE DATE of the address change and your
The Employee Campus Mailing Address identifies where your campus mail should be	e sent.
The Employee Home Address is used by the Human Resources, Benefits and Payroll your tax status. If you have any questions regarding tax changes contact the Payro	Offices. Changes to the Employee Home Address are monitored and may result in a change in II Office.
Employee Campus Mailing Address(es)Employee Campus Mailing PhoCurrent: January 1, 2010 - ?Primary:(215) 895-2000	ne(s)
3141 Chestnut Street Philadelphia, PA 19104	V
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Step 4. Select from the Employee Services Menu

Click the "Tax Forms" link.



Step 5. Select "W-2 Wage and Tax Statement"

From the Tax Forms menu, select the "W-2 Wage and Tax Statement" link to access the Online W-2 Form.



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Step 6. Select the Tax Year and Employer

On the Select W-2 screen, choose the appropriate tax year and employer name from the drop-down boxes, then click "Display".

Please Note: If you do not see the most recent tax year in the drop-down list, W-2's for that year have not yet been made available. W-2's will be made available for all years in which you earned taxable wages no later than January 31^{st} of the following year.

You may only view and print W-2 forms for Drexel University, the Academy of Natural Sciences of Drexel University and Drexel University Online from this site. Other employers for whom you may have worked during the year will report taxable wages to you on separate W-2 forms.

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RETURN TO MENU	HELP	EXIT
Select W-2		
D Choose the Tax Year for the W-2 you wish to view or print.		
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Display		
[W-4 Tax Exemptions/Allowances]		
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Step 7. View Unofficial W-2 Summary

An unofficial summary of your W-2 information will display. You may use this page to quickly access taxable wages, taxes withheld and other W-2 information; however, this page *does not* print out in an official IRS approved substitute form format.

To print an <u>official, IRS approved W-2 form, click "Printable W-2"</u> at the bottom left of the screen.

Please Note: To ensure that your official W-2 form prints correctly and on one page, first click "Help" and follow the instructions for setting the print margins on your browser.



W-2 Year End Earnings Statement

Select the **PRINT button at the bottom of this page** to display the **official, IRS-approved** W-2 statement (for tax years 2005 forward) for printing. You may need to print multiple copies for submission to federal, state and local entities.

Click the 'HELP' link in the top right corner for information on how to set your print margins on different web browsers and to view the IRS Notice to Employee/W-2 Instructions. For more information about importing your W-2 into TurboTax, click here,

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Step 8. Print W-2 Verification

Enter the last four digits of your Social Security Number and your Birth Date in the fields required.

Please enter your birth date in the format *MM/DD/YYYY*.

Click "Submit".

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Step 9. View/Print Official W-2 Form

An official version of your W-2 form will be displayed. This form meets IRS guidelines for substitute forms and may be used for all tax filing purposes.

To print the form, select "File", "Print..." from the meu bar at the top of your screen. You may need to print several copies of the form for federal, state and local tax filings.

Once you have printed your W-2 forms, return to the previous screen by clicking the "Go Back" link below the W-2 form.



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Step 10. Log out of Drexel One

From the "W-2 Year End Earnings Statement" screen, log out of Drexel One by clicking the "Exit" link in the upper-right hand corner of the window.

Remember to disconnect and close out of your browser when you are finished.

