

# Tuition Scholarship Benefit Form

## EMPLOYEE AND DESIGNEE INFORMATION

Employee First Name

Employee Last Name

Employee University ID

1<sup>st</sup> Designee First Name1<sup>st</sup> Designee Last Name1<sup>st</sup> Designee Last Four SSN1<sup>st</sup> Designee Date of Birth1<sup>st</sup> Designee Nature of Relationship1<sup>st</sup> Designee Expected HS Grad Year2<sup>nd</sup> Designee First Name2<sup>nd</sup> Designee Last Name2<sup>nd</sup> Designee Last Four SSN2<sup>nd</sup> Designee Date of Birth2<sup>nd</sup> Designee Nature of Relationship2<sup>nd</sup> Designee Expected HS Grad Year

### Tuition Scholarship Benefit Details:

- The Tuition Scholarship Benefit covers 66% of the cost of tuition only. Additional fees or expenses are the responsibility of the designee.
- The designee does not have to be related to the retiree.
- The designee must be selected by June 30, 2027
- The Tuition Scholarship Benefit must be utilized by the designee (meaning it only applies to courses completed) by June 30, 2045, or it expires.
- To be eligible, designees must (1) not already have earned a bachelor's degree, (2) be under the age of 26 as of the date of application/admission/ matriculation/graduation, (3) apply, (4) be admitted, and (5) matriculate to a full-time baccalaureate degree program at the Institution.
- This benefit may not be applied to undergraduate certificate programs or used for graduate study.
- The designee must be continuously enrolled (summer breaks, approved programs abroad, and approved internships/work study programs would not be deemed to affect continuous enrollment) unless the designee has an approved medical withdrawal from the University.
- For continued eligibility, designees must remain in good standing academically and meet satisfactory academic progress (SAP) requirements.
- This benefit is capped at 200 quarter hours, 135 semester hours, or 10% above the number of required hours for the program of study the designee pursues.
- The designee must submit the CSS Profile and the FAFSA in the year in which the designee applies for admission and the FAFSA in each subsequent year.
- This benefit cannot be combined with Grant-in-Aid, Tuition Exchange benefit, employee tuition remission benefit, or any other institutionally funded scholarship or grant.
- The Tuition Scholarship Benefit is not taxable to the retiree awarding it or the designee. Drexel cannot offer tax advice, and it is recommended that the retiree consult with a tax advisor. This information was updated September 18, 2024.
- In the event of the retiree's passing, the designee remains eligible for the Tuition Scholarship Benefit subject to the above terms as long as the form was submitted properly prior to their passing.

Employee Signature

---

Date

---