**Drexel March Money Madness**

*Complete 12 activities to earn 15 wellness incentive points.*

Visit drexel.edu/hr/engagement/money-madness for additional information and tools to complete the activities below

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### The Basics

- [ ] Check savings account(s) balance(s)
- [ ] Check checking account(s) balance(s)
- [ ] Check retirement account(s) balance(s)
- [ ] Check 529 savings plan(s) balance(s)
- [ ] Track the maturity of your savings bonds
- [ ] Check your credit score
- [ ] Check your credit card balance(s)
- [ ] Donate to a favorite charity
- [ ] Donate clothing/items you no longer use to a local charity

### Passing the Buck

- [ ] Educate the kids in your life about healthy financial practices
- [ ] Open a savings account for a kid in your life
- [ ] Open 529 savings plan(s)

### Found Money

- [ ] Collect loose change and deposit in savings account
- [ ] Investigate refinancing your mortgage
- [ ] Optimize your savings/checking accounts
- [ ] Start a 52-week savings plan
- [ ] Investigate credit cards with lower interest rates

### The Big Picture

- [ ] Calculate your net worth
- [ ] Calculate your net debt
- [ ] Identify your spending triggers to curb impulse buying
- [ ] Create a budget
- [ ] Set financial goals: short term, mid-term, long term

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**Positioning Yourself for Success**

- [ ] Attend a Fidelity/TIAA/Vanguard Roth 403(b) session *
- [ ] Schedule a counseling session with your retirement vendor
- [ ] Invest in yourself: register for a professional development opportunity *
- [ ] Organize your financial life

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* Eligible for wellness incentive credits
+ Register through Career Pathway in DrexelOne

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**Name:**

**Email:**

Return completed forms to hr@drexel.edu