



Instructions: Complete this form to request, change or terminate a Fund code. The form can also be used to add, change or terminate financial manager(s) or approval level(s) associated with the fund. If the form is being completed for internally funded research, send completed form to Research Accounting Services via e-mail at fundnumber@drexel.edu or via interoffice mail to 1505 Race Street, MS1056, 835 Bellet Building. For all other fund numbers, send completed form to Financial Reporting via e-mail at genaccting@drexel.edu or via interoffice mail to 1505 Race Street, MS1064, 938 Bellet Building. For questions contact 215-895-0281.

Select which Chart of Account the Fund is being requested for :

Fund

New

Revision

Termination

NEW FUNDS - This section is to be completed for new fund requests only.

- 1.) Please provide corresponding Org Number in the space to the right:
- 2.) Please identify the source of funding from the drop down list to the right:

Note: Requests for Externally Funded Research Funds must be requested through Coeus system.

- 2a) For **Unrestricted, Designated and Restricted and Internally Funded Research** Funds, provide Fund number and Org number (and their corresponding descriptions) that is the source of funds in the space provided:
- 2b.) For **Self-Funded, Gift or Other** funding please describe the funding in the space provided:

INTERNALLY FUNDED RESEARCH FUNDS ONLY - This section is to be completed for new Internally Funded Research fund requests only.

2c.) Org Number being granted internal funding for research:

2d.) Org Title being granted internal funding for research:

2e.) Principal Investigator (First and Last Names):

2f.) Co-Principal Investigator(s): (First and Last Names):

2g.) Project Start Date:

2h.) Project End Date:

All requests for internally funded research funds must include award letter and [Internally Funded Research Budget Form](#) in addition to completed Fund Request form. This information should be sent to fundnumber@drexel.edu via e-mail.

REVISED FUNDS - This section is to be completed for revised fund requests only.

For Revised Fund: 3.) Please provide Fund # in space provided:

NEW OR REVISED FUNDS - Complete this section for New and Revised Funds.

4.) Suggested or Revised Title (Max 35 characters):

5.) Justification (attach supporting documentation for new or revised):

6.) Financial Manager: Enter in the boxes below the name, title and ID# of the financial manager responsible for the Fund or Org.

Name:

Title:

ID#:

Cost Center Financial Approver(s)

(SSR050 role provides authority up to \$5K and also provides Requestor Plus role in Smart Source; SSR100 role provides authority up to \$25K, but is unlimited if no SSR200 role is defined; SSR900 is equivalent to SSR100 or SSR200 but will not be part of Smart Source workflow and is for audit purposes only.)

Add/Delete: **Name :** **ID#** **Level:**

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Add/Delete: **Name :** **ID#** **Level:**

Add/Delete: **Name :** **ID#** **Level:**

Add/Delete: **Name :** **ID#** **Level:**

Fund Approvals

Department Head Name:

Department Head Signature:

Date:

Dean/Director/Vice President Name:

Dean/Director/Vice President Signature:

Date:

SVP/EVP/Provost:

SVP/EVP/Provost Signature:

Date:

Comptroller's Office Use Only

Fund #: **Org #:** **Program #:** **Fund
Roll-up:**

Net Asset Class:

Unrestricted

Restricted: Temporary

Restricted: Permanent

General Purpose

Specific Purpose