

INITIAL INFORMATION FORM

Date: _____ Case Number: _____

Name of Client: _____ Birthdate: _____

Name of Person completing this form (if different from Client): _____

Family Income: _____ Number of Dependents: ____

Address: _____

Telephone Numbers: Home: _____ May we leave messages for
 you at these numbers?
 Work: _____ Yes No
 Cell: _____ Yes No

Gender: _____ Pronouns: _____

Sexual Orientation: _____ (e.g.: he/she/hers/his/they/them)

Relationship Status: Single Legally Partnered (e.g., married, civil union) Widowed Other:

Religious Affiliation: _____

Self-Defined Ethnicity (check all that apply):

<input type="checkbox"/> Alaska Native	<input type="checkbox"/> Hispanic or Latino
<input type="checkbox"/> American Indian	<input type="checkbox"/> Native Hawaiian or Other Pacific Islander
<input type="checkbox"/> Asian	<input type="checkbox"/> White
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Other (Please Specify): _____

For Children and Adolescents:

Mother's Name: _____ Father's Name: _____

Address: _____ Address: _____

Phone: _____ Phone: _____

Primary Concerns (Check all that apply):

- | | |
|---|---|
| <input type="checkbox"/> Depression | <input type="checkbox"/> Recurrent thoughts, impulses or images |
| <input type="checkbox"/> Anxiety/Worries | <input type="checkbox"/> Unable to resist doing things repeatedly |
| <input type="checkbox"/> Panic Attacks | <input type="checkbox"/> Change in Energy (Increase or Decrease) |
| <input type="checkbox"/> Conduct Problems | <input type="checkbox"/> Difficulty Sleeping |
| <input type="checkbox"/> Anger Management Problems | <input type="checkbox"/> Appetite Change (Increase or Decrease) |
| <input type="checkbox"/> Oppositional or Defiant Behavior | <input type="checkbox"/> Difficulty with eating |
| <input type="checkbox"/> Poor Impulse Control | <input type="checkbox"/> Weight Gain or Loss |
| <input type="checkbox"/> Hyperactivity | <input type="checkbox"/> Difficulty with Relationship |
| <input type="checkbox"/> Attention Problems | <input type="checkbox"/> Sexual Problem |
| <input type="checkbox"/> Difficulty Concentrating | <input type="checkbox"/> Learning Problems |
| <input type="checkbox"/> Difficulty with thinking clearly | <input type="checkbox"/> Other: |
-

Recent Stresses

- | | |
|---|--|
| <input type="checkbox"/> Loss of Job | <input type="checkbox"/> Death of close friend or relative. |
| <input type="checkbox"/> Divorce/Separation | <input type="checkbox"/> Serious Illness or Hospitalization of self or family member |
| <input type="checkbox"/> Serious Accident | <input type="checkbox"/> Frightening event, please specify: |
| | _____ |
| | <input type="checkbox"/> Other: |
| | _____ |

Have you ever experienced a trauma? Yes No

MEDICAL HISTORY

Name of Physician: _____ Telephone Number: _____

Address of Physician: _____

Date of most recent physical: _____

Medical Problems

- | | |
|---|--|
| <input type="checkbox"/> Heart Problems | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Headaches |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Gastrointestinal problems |
| <input type="checkbox"/> Endocrine Problems | <input type="checkbox"/> Pain |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Other: |
-

Serious Accidents/Head Injuries

Date	Event
_____	_____
_____	_____
_____	_____

Hospitalizations

Dates	Reason
_____	_____
_____	_____
_____	_____

Medications

<u>Medication</u>	<u>Dose</u>	<u>Prescribed by</u>	<u>Side Effects</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

OTHER

Hobbies: _____

Current Job: _____

History of problems with work? ___ Yes ___ No

History of arrest: ___ Yes ___ No

Highest Level of Education Completed so far

- ___ No high school diploma and no GED
- ___ GED
- ___ High School Diploma
- ___ Some college but no degree
- ___ Associate's degree
- ___ Bachelor's or RN degree
- ___ Some graduate school but no graduate degree
- ___ Master's degree
- ___ Doctoral or law degree
- ___ Other

THIS PAGE IS ONLY FOR CHILD AND ADOLESCENT CLIENTS

DEVELOPMENTAL HISTORY

Check all that apply:

- Difficulty with pregnancy
- Difficulty with delivery
- Alcohol or drug use during pregnancy

Developmental Milestones

Indicate ages at which your child learned to:

- Sit up
- Walk
- First Words
- Speak in sentences
- Toilet Trained

SCHOOL

Name of School: _____

Grade: _____

Check all that apply:

- Regular Education
- Special Education – learning disability
- Special Education – social emotional disability
- Other school accommodations/services: _____

Recent Grades:

- English/Language Arts
- Math
- Science
- History/Social Studies