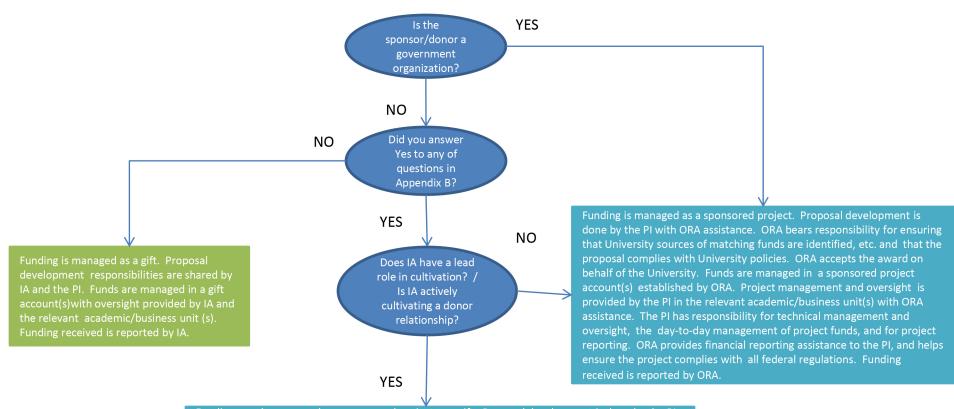
Appendix A. Decision Tree for Determining Whether Funds are Managed as a Gift or Sponsored Project

BEGIN HERE



Funding may be managed as a sponsored project or a gift. Proposal development is done by the PI with IA assistance. IA manages the primary relationship with the sponsor but may delegate this responsibility to the PI. IA bears responsibility for ensuring the proposal complies with University policies. If the funding is determined to be a sponsored project, IA communicates the acceptance of the award on behalf of the University after reviewing the award terms with ORA, and the funds are managed in a sponsored project account(s) established by ORA. Project management and oversight is provided by the PI in the relevant academic/business unit(s), IA and ORA. The PI has responsibility for technical management and oversight, and the day-to-day management of project funds. IA has responsibility for project reporting and for management of the relationship with the sponsor. ORA provides financial reporting assistance to the PI and IA, and provides them with guidance that ensures the project complies with all federal regulations. Funding received is reported by IA.