

Hello and congratulations on your appointment with Drexel University! We are excited to have you join our team! Please review the following information carefully so we can complete your new employee accounts in our systems as quickly as possible.

Enclosed in this packet you will find the documents required to be completed for employment at Drexel University. All documents *must be completed in their entirety* or as noted below.

- · Self-Identification form must be submitted even if you choose not to fill out your race, gender and veteran status information. Simply check the "I Do Not Wish to Disclose" box, and then submit the form. Please note that completion/non-completion of this form does not affect your employment status in any way.
- · **Direct Deposit form** is optional. If you do not complete the form, your check will be physically mailed to you each pay period. A voided check is not required.
- · Consent and Release for Background Reports form must be completed in its entirety. Employment is contingent upon successful completion of the background check. Drexel's background screening vendor will contact you via the provided email address to complete the process.
- Guidelines for Occupational Health Services form must be completed in its entirety. If you are not sure what category your position falls under, please contact your supervisor for clarification. Also, be sure to list your supervisor's name and phone number (use <u>Drexel's Search site</u>) on this form and then sign the bottom. Your supervisor will sign the form at a later date.
- Employee's Statement of Non-Residence in PA form is an optional form intended only for residents of NJ, WV, VA, OH, MD and IN. Complete this form only if you wish to have your home state's taxes withheld from your pay. Residents of other states can disregard this form.
- **International Tax Notification form:** If you are NOT a *citizen* or *permanent resident alien* of the U.S., print the <u>International Tax Notification</u> form, complete it, and submit it along with the enclosed documents.

After completing these documents, you may hand them in at <u>any HR office</u> or fax/scan them to your <u>Talent Acquisition Consultant</u> Talent Acquisition Consultant by the date in the attached email. Please print these documents one-sided. If you have any questions, please call your Talent Acquisition Consultant, or our main number at 215.895.2850. We thank you in advance for your prompt response and we wish you the best!

Sincerely,

Drexel University Human Resources Team

Drexel University is an Equal Opportunity/Affirmative Action employer that welcomes individuals from diverse backgrounds and perspectives, and believes that an inclusive and respectful environment enriches the University community and the educational and employment experience of its members. The University prohibits discrimination against individuals on the basis of race, color, national origin, religion, sex, sexual orientation, disability, age, status as a veteran or special disabled veteran, gender identity or expression, genetic information, pregnancy, childbirth or related medical conditions and any other prohibited characteristic. Please visit our website to view all <u>University Policies</u> and <u>Workplace Postings</u>.



# **Faculty New Employee Form**

EMPLOYEE INFORMATION					
SSN Last Name		First Name		Middle Initial	Date of Birth
Prefix Dr. Mr. Miss	Ms. Mrs.	Suffix 🗌 Sr. 🔲 Jr		nD 🗌 Other 📗	
Home Address	Apt	City		State Zi	p Code
Home Telephone	Cell Phone				
EMERGENCY CONTACT INFORMAT	ION				
Name		Relationship		Telephone	
Address	Apt	City		State Zi	p Code
WORK LOCATION INFORMATION					
Address		City		State Zi	p Code
Telephone	ax				
BIOGRAPHICAL INFORMATION		VISA INFORM	ATION		
Gender Citizenship	Residency Status	☐ F-1	Visa Expiration Dat	te	
Male Citizen	US Citizen	☐ J-1			
Female Non-Citizen	Permanent Resident	☐ H-1	Birth Country		
Marital Status	Non-Resident Alien	☐ B-1	Citizenship Countr	ту	
Single	Resident Alien	Other	For the control of		
☐ Married	Unknown		Employment Auth Expiration Date	orization	
POSITION INFORMATION					
Start Date					
Department					
☐ New Hire					
Rehire (if you had a position with	Drexel within the past year)				
SIGNATURES					
Employee Signature				Date	
Human Resources				Date	
HRIS				Date	



# **Self Identification Form**

	New	Update			University ID (re	equired for Updates)		
Las	st Name			First Name			Middle Initial	
re tr	eated and	d considered	al opportunity employer commit for employment without regard ression or veteran's status.					lividuals
eder	al govern	ment summ	riving funds in the form of financi ary data about the gender, ethnic ative action for minorities, wome	city, race, and v	eteran status o	fits employees and its		
jovei vill n	nmental ot subjec	reporting as t you to any	encourages its employees to self- accurate as possible. However, e adverse action. The information for compliance purposes. When	employees are collected by the	not required to le University wi	provide this informati Il be kept confidential	on and refusing to and will only be us	
leas	e indicate	the categor	ies in which you should be repor	ted.				
THE	NICITY (S	Select all that	apply.)					
	Hispanio	- Oriatino i	A person of Cuban, Mexican, Puer egardless of race.	to Rican, Soutl	n or Central Am	erican, or other Spanis	h culture or origin	,
	☐ Hi	spanic						
	∏ Cı	ıban America	an					
		ıerto Rican A	merican - Mainland					
			merican - Commonwealth					
		exican Amer						
		oanic or Latin						
		wish to disclo						
RACI		all that apply						
	America Alaska N	n Indian or ative	A person having origins in any America), and who maintains	-			(including Centra	
	Asian		A person having origins in any subcontinent including, for ex Philippine Islands, Thailand, an	ample, Cambo				
	As	ian	Filipino		Japanese	Pakist	ani	
	☐ Cł	ninese	☐ Indian		Korean	☐ Vietna	amese	
	Black or America		A person having origins in any	of the black r	acial groups of <i>i</i>	Africa.		
		lawaiian or icific Islande	A person having origins in any	of the origina	l peoples of Ha	waii, Guam, Samoa, or	other Pacific Island	ds.
	White		A person having origins in any	of the origina	l peoples of Eur	ope, the Middle East, o	or North Africa.	
П	I do not	wish to disclo	ose					

VEIE	KAN STATUS	
	l am not a veteran.	
		If you are a veteran who served on active duty in the U.S. military, ground, naval or air service and have been discharged or released, please indicate
	I do not wish to disc	your discharge date: lose
If yo	ou are a veteran, plea	ase select one or more categories below that apply to you:
	Veteran with a Disability	1. A veteran of the U.S. military, ground, naval or air service who is entitled to compensation (or who but for the receipt of military retired pay would be entitled to compensation) under laws administered by the Secretary of Veterans Affairs, or 2. Was discharged or released from active duty because of a service-connected disability.
	Other Protected Veteran	A veteran who served on active duty in the U.S. military, ground, naval or air service during a war or in a campaign or expedition for which a campaign badge has been authorized under the laws administered by the Department of Defense. For a list of officially recognized campaigns, please see www.opm.gov/veterans/html/vgmedal2.asp.
	Armed Forces Servi Medal Veteran	A veteran who, while serving on active duty in the U.S. military, ground, naval or air service, participated in a United States military operation for which an Armed Forces service medal was awarded pursuant to Executive Order 12985 (61 FR 1209, 3 CFR, 1996 Comp., p.159).
	Recently Separated Veteran	Veterans within 36 months from discharge or release from active duty.
DISA	BILITY STATUS (Se	elect One.)
	Not an Individual w a Disability	ith
		The Americans with Disabilities Act ("ADA") Amendment Act guides Drexel in defining a person with a disability who is entitled to a reasonable accommodation as a person who:
	Individual with a Disability	<ol> <li>Has a physical or mental impairment which substantially limits one or more of such person's major life activities, or</li> <li>Has a record of such impairment.</li> </ol>
		If you are requesting an accommodation, please visit the Office of Disability Resources website (www.drexel.edu/oed/disabilityResources) for more information.
	l do not wish to disc	lose
The ir	nformation I have pro	ovided to Drexel University is true and complete to the best of my knowledge.
Signa	ture	
Date		



## **Drexel University Faculty Application**

It is the policy of Drexel University to provide a working and learning environment in which employees and students are able to realized their full potential as productive members of the Drexel Community.

Drexel University values diversity and seeks talented students, faculty and staff from diverse backgrounds. The University does not discriminate in hiring or employment on the basis of race, sex, sexual orientation, religion, color, national or ethnic origin, age, disability, status as a Vietnam Era Veteran or disabled veteran, or gender identity or expression in the administration of educational policies, program or activities; admissions policies, scholarship and load awards; athletic, or other University administered programs or employment. Any questions on this application or other employment documents relating to any of the foregoing enumerated categories is intended to secure information for use only in conjunction with the University's affirmative action plan required by federal law. Submission of such information is voluntary.

Employment resulting from this application is terminable "at will" by either the employee or Drexel University. Employment is contingent upon the applicant providing the necessary proof of US citizenship or legal authorization to work in the United States.

Note: Please complete all sections of this Application for Employment even when attaching a resume.

### **PERSONAL DATA**

Last Name First Name Mi	iddle Initial
Street Address & Apt Number	
City State Zip Code Email	
Telephone Secondary Telephone	
Are you 18 years of age or older?	
Other names under which you have been known for employment, educational records or references:	
Position (w/Position #) for which you are applying	
Desired Salary Date Available	
Have you ever been employed by Drexel?	
How did you learn about this position? Employee Referral Name of Employee	
Posting Name of Website	
Print Ad Name of Newspaper/Journal	
Agency Name of Agency	
Available for:  Full Time Part Time Hours Available Temporary (dates)	

Are you	u legally eligible to work in the US?*   Yes Alien Registration #	☐ No
*Under	r the Immigration Reform Control Act of 1986, any new employee (whether US citizen, resident alien or non-immigrant) must pro of identity and/or work authorization at time of employment. If unable to do so, the individual cannot be employed.	ovide proof
As an a	applicant for employment with Drexel University, I understand the following:	
	Any misrepresentation or falsification of information or significant omissions will be cause for rejection of my application o subsequent discipline up to and including my dismissal from employment.	r for
	understand that my employment is contingent upon the successful completion of a background investigation, including checks.	reference
□ to	authorize Drexel University and any agent acting on its behalf, to conduct such investigation and authorize all previous er to furnish Drexel with my reason for leaving, my employment dates and position title(s) and other information regarding m duties and responsibilities. I release Drexel and my previous employers from all liability that may arise from such investigat	ny job
	Neither this form nor statements by representatives of Drexel University constitutes an employment contract. Employmen Drexel is not guaranteed for any term, and the employer or the employee may terminate employment at any time for any r No management or academic official is authorized to make any oral assurance or promise of continued employment.	
□	Upon employment, I must submit appropriate documentation to satisfy the requirement for completing INS Form I-9.	
	Upon employment, I also agree to abide by all rules, policies and procedures and performance standards established by Dr University, Management and my immediate supervisor.	rexel
□ S	As a condition of employment with Drexel University, I understand that if I am a full-time, benefits eligible faculty or profes staff member eligible for university contributions under the Drexel University 403(b) plan and I do not enroll in the plan wit days from my date of hire, I will be automatically enrolled in the University's default vendor at an employee contribution ra	thin 31
ii S	Drexel University's annual security report includes statistics for the previous three years concerning reported crimes that or campus, in certain off-campus buildings owned or controlled by Drexel University, and on public property within, or immediately adjacent to and accessible from campus. The report also includes institutional policies concerning campus se such as policies on alcohol and drug use, crime prevention, reporting of crimes, sexual assault, and other matters. You can copy of this report through Public Safety by calling 215-895-1550.	curity,
Signat	ture Date	

## Form W-4 (2018)

**Future developments.** For the latest information about any future developments related to Form W-4, such as legislation enacted after it was published, go to www.irs. gov/FormW4.

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. You may claim exemption from withholding for 2018 if both of the following apply.

- For 2017 you had a right to a refund of all federal income tax withheld because you had no tax liability, and
- For 2018 you expect a refund of all federal income tax withheld because you expect to have **no** tax liability.

If you're exempt, complete only lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2018 expires February 15, 2019. See Pub. 505, Tax Withholding and Estimated Tax, to learn more about whether you qualify for exemption from withholding.

#### **General Instructions**

If you aren't exempt, follow the rest of these instructions to determine the number of withholding allowances you should claim for withholding for 2018 and any additional amount of tax to have withheld. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

You can also use the calculator at www.irs. gov/W4App to determine your tax withholding more accurately. Consider

using this calculator if you have a more complicated tax situation, such as if you have a working spouse, more than one job, or a large amount of nonwage income outside of your job. After your Form W-4 takes effect, you can also use this calculator to see how the amount of tax you're having withheld compares to your projected total tax for 2018. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Note that if you have too much tax withheld, you will receive a refund when you file your tax return. If you have too little tax withheld, you will owe tax when you file your tax return, and you might owe a penalty.

Filers with multiple jobs or working

spouses. If you have more than one job at a time, or if you're married and your spouse is also working, read all of the instructions including the instructions for the Two-Earners/ Multiple Jobs Worksheet before beginning. Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you might owe additional tax. Or, you can use the Deductions, Adjustments, and Other Income Worksheet on page 3 or the calculator at www.irs.gov/W4App to make sure you have enough tax withheld from your paycheck. If you have pension or annuity income, see Pub. 505 or use the calculator at www.irs.gov/W4App to find out if you should adjust your withholding on Form W-4 or W-4P.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions Personal Allowances Worksheet**

Complete this worksheet on page 3 first to determine the number of withholding allowances to claim.

Line C. Head of household please note: Generally, you can claim head of household filing status on your tax return only if you're

unmarried and pay more than 50% of the costs of keeping up a home for yourself and a qualifying individual. See Pub. 501 for more information about filing status.

Line E. Child tax credit. When you file your tax return, you might be eligible to claim a credit for each of your qualifying children. To qualify, the child must be under age 17 as of December 31 and must be your dependent who lives with you for more than half the year. To learn more about this credit, see Pub. 972, Child Tax Credit. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line E of the worksheet. On the worksheet you will be asked about your total income. For this purpose, total income includes all of your wages and other income, including income earned by a spouse, during the year.

Line F. Credit for other dependents. When you file your tax return, you might be eligible to claim a credit for each of your dependents that don't qualify for the child tax credit, such as any dependent children age 17 and older. To learn more about this credit, see Pub. 505. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line F of the worksheet. On the worksheet, you will be asked about your total income. For this purpose, total income includes all of

	<b>N-4</b> ent of the Treasury levenue Service	Employe  • Whether you're en	ive Form W-4 to your emplee's Withholding titled to claim a certain numbe y the IRS. Your employer may b	g Allowance ( r of allowances or exempt	Certificat	<b>e</b> ling is		No. 1545-0074		
1	Your first name and	d middle initial	Last name			2 Your socia	al security nu	mber		
	Home address (nu	umber and street or rural route)		3 Single Mar		ed, but withho	•	•		
	City or town, state	e, and ZIP code		4 If your last name differs from that shown on your social security card, check here You must call 800-772-1213 for a replacement card.						
5	Total number	of allowances you're claimin	g (from the applicable wor	ksheet on the following	g pages) .		5			
6	Additional am	ount, if any, you want withh	eld from each paycheck .				<b>6</b> \$			
7	I claim exemp	tion from withholding for 20	18, and I certify that I meet	<b>both</b> of the following	conditions for e	xemption.				
	• Last year I ha	d a right to a refund of <b>all</b> fe	deral income tax withheld l	because I had <b>no</b> tax lia	bility, <b>and</b>					
	• This year I ex	pect a refund of <b>all</b> federal ir	ncome tax withheld becaus	e I expect to have <b>no</b> ta	ax liability.					
	If you meet bo	oth conditions, write "Exemp	t" here		▶ [	7				
Under	penalties of perju	ury, I declare that I have exami	ned this certificate and, to the	e best of my knowledge	and belief, it is tr	ue, correct, a	and complet	te.		
	yee's signature orm is not valid ur	nless you sign it.) ▶				Date ►				
		address ( <b>Employer:</b> Complete box ending to State Directory of New H		complete	<b>9</b> First date of employment		mployer ident EIN)	tification number		

Form W-4 (2018) Page **2** 

your wages and other income, including income earned by a spouse, during the year. **Line G. Other credits.** You might be able to reduce the tax withheld from your paycheck if you expect to claim other tax credits, such as the earned income tax credit and tax credits for education and child care expenses. If you do so, your paycheck will be larger but the amount of any refund that you receive when you file your tax return will be smaller. Follow the instructions for Worksheet 1-6 in Pub. 505 if you want to reduce your withholding to take these credits into account.

## Deductions, Adjustments, and Additional Income Worksheet

Complete this worksheet to determine if you're able to reduce the tax withheld from your paycheck to account for your itemized deductions and other adjustments to income such as IRA contributions. If you do so, your refund at the end of the year will be smaller, but your paycheck will be larger. You're not required to complete this worksheet or reduce your withholding if you don't wish to do so.

You can also use this worksheet to figure out how much to increase the tax withheld from your paycheck if you have a large amount of nonwage income, such as interest or dividends.

Another option is to take these items into account and make your withholding more accurate by using the calculator at www.irs. gov/W4App. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

## Two-Earners/Multiple Jobs Worksheet

Complete this worksheet if you have more

than one job at a time or are married filing jointly and have a working spouse. If you don't complete this worksheet, you might have too little tax withheld. If so, you will owe tax when you file your tax return and might be subject to a penalty.

Figure the total number of allowances you're entitled to claim and any additional amount of tax to withhold on all jobs using worksheets from only one Form W-4. Claim all allowances on the W-4 that you or your spouse file for the highest paying job in your family and claim zero allowances on Forms W-4 filed for all other jobs. For example, if you earn \$60,000 per year and your spouse earns \$20,000, you should complete the worksheets to determine what to enter on lines 5 and 6 of your Form W-4, and your spouse should enter zero ("-0-") on lines 5 and 6 of his or her Form W-4. See Pub. 505 for details.

Another option is to use the calculator at www.irs.gov/W4App to make your withholding more accurate.

**Tip:** If you have a working spouse and your incomes are similar, you can check the "Married, but withhold at higher Single rate" box instead of using this worksheet. If you choose this option, then each spouse should fill out the Personal Allowances Worksheet and check the "Married, but withhold at higher Single rate" box on Form W-4, but only one spouse should claim any allowances for credits or fill out the Deductions, Adjustments, and Additional Income Worksheet.

#### **Instructions for Employer**

Employees, do not complete box 8, 9, or 10. Your employer will complete these boxes if necessary.

New hire reporting. Employers are

required by law to report new employees to a designated State Directory of New Hires. Employers may use Form W-4, boxes 8, 9, and 10 to comply with the new hire reporting requirement for a newly hired employee. A newly hired employee is an employee who hasn't previously been employed by the employer, or who was previously employed by the employer but has been separated from such prior employment for at least 60 consecutive days. Employers should contact the appropriate State Directory of New Hires to find out how to submit a copy of the completed Form W-4. For information and links to each designated State Directory of New Hires (including for U.S. territories), go to www.acf.hhs.gov/programs/css/employers.

If an employer is sending a copy of Form W-4 to a designated State Directory of New Hires to comply with the new hire reporting requirement for a newly hired employee,

complete boxes 8, 9, and 10 as follows.

**Box 8.** Enter the employer's name and address. If the employer is sending a copy of this form to a State Directory of New Hires, enter the address where child support agencies should send income withholding orders.

**Box 9.** If the employer is sending a copy of this form to a State Directory of New Hires, enter the employee's first date of employment, which is the date services for payment were first performed by the employee. If the employer rehired the employee after the employee had been separated from the employer's service for at least 60 days, enter the rehire date.

**Box 10.** Enter the employer's employer identification number (EIN).

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	Personal Allowances Worksheet (Keep for your records.)								
Α	Enter "1" for yourself	Α							
В	Enter "1" if you will file as married filing jointly	В							
C	Enter "1" if you will file as head of household.	c							
	• You're single, or married filing separately, and have only one job; or								
D	Enter "1" if: You're married filing jointly, have only one job, and your spouse doesn't work; or	D							
	• Your wages from a second job or your spouse's wages (or the total of both) are \$1,500 or less.								
E	Child tax credit. See Pub. 972, Child Tax Credit, for more information.								
	• If your total income will be less than \$69,801 (\$101,401 if married filing jointly), enter "4" for each eligible child.								
	• If your total income will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "2" for each eligible child.								
	• If your total income will be from \$175,551 to \$200,000 (\$339,001 to \$400,000 if married filing jointly), enter "1" for each eligible child.								
	• If your total income will be higher than \$200,000 (\$400,000 if married filing jointly), enter "-0-"	E							
F	Credit for other dependents.  • If your total income will be less than \$69,801 (\$101,401 if married filing jointly), enter "1" for each eligible dependent.								
	• If your total income will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "1" for every two dependents (for example, "-0-" for one dependent, "1" if you have two or three dependents, and "2" if you have four dependents).								
	• If your total income will be higher than \$175,550 (\$339,000 if married filing jointly), enter "-0-"	F							
G	Other credits. If you have other credits, see Worksheet 1-6 of Pub. 505 and enter the amount from that worksheet here	G							
н	Add lines A through G and enter the total here	н							
	<ul> <li>If you plan to itemize or claim adjustments to income and want to reduce your withholding, or if you have a large amount of nonwage income and want to increase your withholding, see the Deductions, Adjustments, and Additional Income Worksheet below.</li> <li>If you have more than one job at a time or are married filing jointly and you and your spouse both work, and the combined earnings from all jobs exceed \$52,000 (\$24,000 if married filing jointly), see the Two-Earners/ Multiple Jobs Worksheet on page 4 to avoid having too little tax withheld.</li> </ul>								
	• If <b>neither</b> of the above situations applies, <b>stop here</b> and enter the number from line H on line 5 of Form W-4 above.								
	Deductions, Adjustments, and Additional Income Worksheet								
Note:	Use this worksheet <i>only</i> if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of nonwage.	e income.							
1	contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income. See Pub.  505 for details								
	\$24,000 if you're married filing jointly or qualifying widow(er)								
2	Enter: { \$18,000 if you're head of household }								
	\$12,000 if you're single or married filing separately								
3	Subtract line 2 from line 1. If zero or less, enter "-0-"								
4	Enter an estimate of your 2018 adjustments to income and any additional standard deduction for age or blindness								
_	(see Pub. 505 for information about these items)								
5	Enter an estimate of your 2018 nonwage income (such as dividends or interest)								
6 7	Subtract line 6 from line 5. If zero, enter "-0-". If less than zero, enter the amount in parentheses								
8	<b>Divide</b> the amount on line 7 by \$4,150 and enter the result here. If a negative amount, enter in parentheses. Drop								
0	any fraction								
9	Enter the number from the <b>Personal Allowances Worksheet,</b> line H above								
10	Add lines 8 and 9 and enter the total here. If zero or less, enter "-0-". If you plan to use the <b>Two-Earners/Multiple</b> Jobs Worksheet, also enter this total on line 1, page 4. Otherwise, stop here and enter this total on Form W-4, line								
	5, page 1								

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	Two-Earners/Multiple Jobs Worksheet	•							
Note	Use this worksheet <i>only</i> if the instructions under line H from the <b>Personal Allowances Worksheet</b> direct you here.								
1	Enter the number from the <b>Personal Allowances Worksheet</b> , line H, page 3 (or, if you used the <b>Deductions</b> , <b>Adjustments</b> , <b>and Additional Income Worksheet</b> on page 3, the number from line 10 of that worksheet)	1							
2									
3	If line 1 is <b>more than or equal to</b> line 2, subtract line 2 from line 1. Enter the result here (if zero, enter "-0-") and on Form W-4, line 5, page 1. <b>Do not</b> use the rest of this worksheet	3							
Note	If line 1 is <b>less than</b> line 2, enter "-0-" on Form W-4, line 5, page 1. Complete lines 4 through 9 below to figure the additional withholding amount necessary to avoid a year-end tax bill.								
4 5 6	Enter the number from line 2 of this worksheet	6							
7 8	Find the amount in <b>Table 2</b> below that applies to the <b>HIGHEST</b> paying job and enter it here	7 \$ 8 \$							
9	<b>Divide</b> line 8 by the number of pay periods remaining in 2018. For example, divide by 18 if you're paid every 2 weeks and you complete this form on a date in late April when there are 18 pay periods remaining in 2018. Enter the								
	result here and on Form W-4, line 6, page 1. This is the additional amount to be withheld from each paycheck	<b>9</b> \$	_						

	Tab	ole 1		Table 2							
Married Filing	Jointly	All Other	's	Married Filing J	ointly	All Others					
If wages from <b>LOWEST</b> paying job are—  Enter on line 2 above		If wages from <b>LOWEST</b> paying job are—	Enter on line 2 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above	If wages from <b>HIGHEST</b> paying job are—	Enter on line 7 above				
\$0 - \$5,000 5,001 - 9,500 9,501 - 19,000 19,001 - 26,500 26,501 - 37,000 37,001 - 43,500 43,501 - 55,000 55,001 - 60,000 60,001 - 70,000 70,001 - 75,000 75,001 - 85,000 95,001 - 130,000 130,001 - 150,000 150,001 - 160,000 160,001 - 170,000 170,001 - 180,000 180,001 - 190,000 190,001 - 190,000 190,001 - 200,000 200,001 and over	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18	\$0 - \$7,000 7,001 - 12,500 12,501 - 24,500 24,501 - 31,500 31,501 - 39,000 39,001 - 55,000 55,001 - 70,000 70,001 - 85,000 90,001 - 100,000 100,001 - 105,000 105,001 - 115,000 115,001 - 120,000 120,001 - 130,000 130,001 - 145,000 145,001 - 155,000 155,001 - 185,000 155,001 - 185,000	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	\$0 - \$24,375 24,376 - 82,725 82,726 - 170,325 170,326 - 320,325 320,326 - 405,325 405,326 - 605,325 605,326 and over	\$420 500 910 1,000 1,330 1,450 1,540	\$0 - \$7,000 7,001 - 36,175 36,176 - 79,975 79,976 - 154,975 154,976 - 197,475 197,476 - 497,475 497,476 and over	\$420 500 910 1,000 1,330 1,450 1,540				

## **Privacy Act and Paperwork Reduction Act**

**Notice.** We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and

U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You aren't required to provide the information requested on a form that's subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be

retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.



I am an Employee of:

**Employee Signature:** 

Drexel University

# **DIRECT DEPOSIT AUTHORIZATION**For Payroll and Employee Expense Reimbursements

Payroll Department 3201 Arch Street Suite 400 Tel: 215.895.2885

Current employees may submit this form to the Payroll Department through AskDrexel (askdrexel.drexel.edu) under the Employment and Benefits/Direct Deposit topic.

Instructions for submitting requests through AskDrexel are available on the Payroll web page at: <a href="http://drexel.edu/comptroller/payroll/instructions/">http://drexel.edu/comptroller/payroll/instructions/</a>

Academy of Natural Sciences of Drexel University

Employee Name:	University ID Number:
information will be verified with your bank before becoming act may take two or more pay periods. The primary account will also that student billing account eRefunds will continue to be depo	between the checking and savings accounts listed below. All direct deposit ive. You will receive paper checks until your accounts become active, which be used for direct deposit of employee expense reimbursements. Please note sited to the account you have designated for that purpose, which may be f a check or a direct deposit form from the bank must be provided for each
Primary Account - Required for Payroll and Employee Expe	nse Reimbursements
Bank Transit/ Routing Number: (9 digits)	Bank Name and Phone #
Account Number:	Net payroll, after the partial deposits listed below, will be deposited to this account. This account will also receive all employee expense reimbursements.
Type of Account: Checking Savings	Check One: Start Stop
Secondary Account #1 - Optional partial deposit for Payro	oll only
Bank Transit/ Routing Number: (9 digits)	Bank Name and Phone #
Account Number:	Dollar Amount to be Deposited:
Type of Account: Checking Savings	Check One: Start Stop Change Amount
Secondary Account #2 - Optional partial deposit for Payro	oll only
Bank Transit/ Routing Number: (9 digits)	Bank Name and Phone #
Account Number:	Dollar Amount to be Deposited:
Type of Account: Checking Savings	Check One: Start Stop Change Amount
·	at(s) and financial institution(s) listed above. Payroll direct deposits and direct deposits and above until I choose to terminate or change this agreement by submission of a new
Should funds be erroneously deposited into my account(s), I authorize the	University to debit my account for an amount not to exceed the amount of the credit.
further authorize the University to provide me with an electronic pay standarders for any employee expense reimbursements made to my primary a	tement and I understand that I will be notified by e-mail to my official University e-mail ccount.

Date:

**Phone:** 

## **Confidential Consent and Release for Background Reports**

I hereby request ar of my own free will as an employee or I understand and a	to allow voluntee	Drexel r.	Univer	sity to e	evaluat	e my ap	oplicati	on for e	employr	ment or	volunt	eer assi	gnmen	t and/	or to n	naintair				
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#### A Summary of Your Rights Under the Fair Credit Reporting Act

The federal Fair Credit Reporting Act (FCRA) promotes the accuracy, fairness, and privacy of information in the files of consumer reporting agencies. There are many types of consumer reporting agencies, including credit bureaus and specialty agencies (such as agencies that sell information about check writing histories, medical records, and rental history records). Here is a summary of your major rights under the FCRA. For more information, including information about additional rights, go to <a href="https://www.consumerfinance.gov/learnmore">www.consumerfinance.gov/learnmore</a> or write to: Consumer Financial Protection Bureau, 1700 G Street N.W., Washington, DC 20552.

- You must be told if information in your file has been used against you. Anyone who uses a credit report or another type of consumer report to deny your application for credit, insurance, or employment or to take another adverse action against you must tell you, and must give you the name, address, and phone number of the agency that provided the information.
- You have the right to know what is in your file. You may request and obtain all the information about you in the files of a consumer reporting agency (your "file disclosure"). You will be required to provide proper identification, which may include your Social Security number. In many cases, the disclosure will be free. You are entitled to a free file disclosure if:
  - a person has taken adverse action against you because of information in your credit report;
  - you are the victim of identity theft and place a fraud alert in your file;
  - your file contains inaccurate information as a result of fraud;
  - you are on public assistance;
  - you are unemployed but expect to apply for employment within 60 days.
- In addition, all consumers are entitled to one free disclosure every 12 months upon request from each nationwide credit bureau and from nationwide specialty consumer reporting agencies. See <a href="www.consumerfinance.gov/learnmore">www.consumerfinance.gov/learnmore</a> for additional information.
- You have the right to ask for a credit score. Credit scores are numerical summaries of your credit-worthiness based on information from credit bureaus. You may request a credit score from consumer reporting agencies that create scores or distribute scores used in residential real property loans, but you will have to pay for it. In some mortgage transactions, you will receive credit score information for free from the mortgage lender.
- You have the right to dispute incomplete or inaccurate information. If you identify information in your file that is incomplete or inaccurate, and report it to the consumer reporting agency, the agency must investigate unless your dispute is frivolous. See <a href="https://www.consumerfinance.gov/learnmore">www.consumerfinance.gov/learnmore</a> for an explanation of dispute procedures.

- Consumer reporting agencies must correct or delete inaccurate, incomplete, or unverifiable information. Inaccurate, incomplete or unverifiable information must be removed or corrected, usually within 30 days. However, a consumer reporting agency may continue to report information it has verified as accurate.
- Consumer reporting agencies may not report outdated negative information. In most cases, a consumer reporting agency may not report negative information that is more than seven years old, or bankruptcies that are more than 10 years old.
- Access to your file is limited. A consumer reporting agency may provide information about you only to people with a valid need -- usually to consider an application with a creditor, insurer, employer, landlord, or other business. The FCRA specifies those with a valid need for access.
- You must give your consent for reports to be provided to employers. A consumer reporting agency may not give out information about you to your employer, or a potential employer, without your written consent given to the employer. Written consent generally is not required in the trucking industry. For more information, go to <a href="https://www.consumerfinance.gov/learnmore">www.consumerfinance.gov/learnmore</a>.
- You may limit "prescreened" offers of credit and insurance you get based on information in your credit report. Unsolicited "prescreened" offers for credit and insurance must include a toll-free phone number you can call if you choose to remove your name and address from the lists these offers are based on. You may opt-out with the nationwide credit bureaus at 1-888-567-8688.
- You may seek damages from violators. If a consumer reporting agency, or, in some cases, a user of consumer reports or a furnisher of information to a consumer reporting agency violates the FCRA, you may be able to sue in state or federal court.
- Identity theft victims and active duty military personnel have additional rights. For more information, visit <a href="https://www.consumerfinance.gov/learnmore">www.consumerfinance.gov/learnmore</a>.

States may enforce the FCRA, and many states have their own consumer reporting laws. In some cases, you may have more rights under state law. For more information, contact your state or local consumer protection agency or your state Attorney General. For Information about your Federal rights contact:

TYPE OF BUSINESS:	CONTACT:
a. Banks, savings associations, and credit unions with	a. Consumer Financial Protection Bureau
total assets of over \$10 billion and their affiliates.	1700 G Street NW
	Washington, DC 20552
1. 0. 1. 0.1.	
b. Such affiliates that are not banks, savings associations, or	b. Federal Trade Commission:
credit unions also should list, in addition to the CFPB:	Consumer Response Center – FCRA
	Washington, DC 20580 (877) 382-4357
2. To the extent not included in item 1 above:	(677) 502 1557
National banks, federal savings associations and federal	a. Office of the Comptroller of the Currency
branches and federal agencies of foreign banks	Customer Assistance Group
	1301 McKinney Street, Suite 3450
	Houston, TX 77010-9050
b. State member banks, branches and agencies of foreign	b. Federal Reserve Consumer Help Center
banks (other than federal branches, federal agencies and	PO Box 1200
Insured State Branches of Foreign Banks), commercial lending companies owned or controlled by foreign banks,	Minneapolis, MN 55480
and organizations operating under section 25 or 25A of	
the Federal Reserve Act	
	AMOUNTAINE SECTION AND ADDRESS OF THE SECTION ADDRESS O
c. Nonmember Insured Banks, Insured State Branches of	c. FDIC Consumer Response Center
Foreign Banks, and insured state savings associations	1100 Walnut St., Box #11
	Kansas City, MO 64106
d. Federal Credit Unions	d. National Credit Union Administration
	Office of Consumer Protection (OCP)
	Division of Consumer Compliance and Outreach (DCCO)
	1775 Duke Street
	Alexandria, VA 22314
3. Air carriers	Asst. General Counsel for Aviation Enforcement &
5. All carriers	Proceedings
	Aviation Consumer Protection Division
	Department of Transportation
	1200 New Jersey Avenue, S.E.
	Washington, DC 20590
4. Creditors Subject to Surface Transportation Board	Office of Proceedings, Surface Transportation Board
	Department of Transportation
	395 E Street, S.W. Washington, DC 20423
5. Creditors Subject to Packers and Stockyards Act, 1921	Nearest Packers and Stockyards Administration area
	Supervisor
6. Small Business Investment Companies	Associate Deputy Administrator for Capital Access
***	United States Small Business Administration
	409 Third Street, SW, 8 <sup>th</sup> Floor
7 Prokors and Doulars	Washington, DC 20416
7. Brokers and Dealers	Securities and Exchange Commission 100 F Street, N.E.
	Washington, DC 20549
8. Federal Land Banks, Federal Land Bank Associations,	Farm Credit Administration
Federal Intermediate Credit Banks and Production Credit	1501 Farm Credit Drive
Associations	McLean, VA 22102-5090
9. Retailers, Finance Companies, and All Other Creditors Not	FTC Regional Office for region in which the creditor
Listed Above	operates or Federal Trade Commission:
	Consumer Response Center - FCRA
	Washington, DC 20580 (877) 382-4357
	(011) 302-4331



# **Sanction Check Request**

Applicant requests and authorizes Drexel University and/or Compliance Concepts, Inc. (CCI) to conduct a Sanction Check. I authorize Drexel University to use the information it obtains to evaluate my application for employment and, if I am hired, to evaluate my qualifications as an employee.

Applicant hereby certifies that he/she (i) has never been excluded, suspended, debarred, or otherwise deemed ineligible to participate in Federal and/or State healthcare programs; and (ii) has never been convicted of a criminal offense related to the provision of healthcare items or services and (iii) has not been reinstated in the healthcare programs after a period of exclusion, suspension, debarment, or ineligibility.

Applicant further acknowledges that he/she (i) has never been excluded, suspended, debarred or otherwise deemed ineligible to participate in any and all Federal procurement programs; and (ii) hereby authorizes the Drexel University to review, on an ongoing basis while an employee of the University, pertinent government databases to ensure the eligibility status of employee as required by relevant governmental regulations or to comply with applicable contractual requirements.

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### THIS FORM IS MANDATORY AND MUST BE COMPLETED

## **Guidelines for Occupational Health Services**

Please complete and fax to Safety & Health at (215) 895-5926 (Fax)

<b>Check All Appropriate</b>	Categories	s:						
(You are required to obto	_		s, if applicable, ir	n order to cont	inue in your po	sition with	DU or DU	COM. This
screening must be done v		_						
Research Activity 1	(Do not wo	ork with animals	s, human subjec	cts / human bl	ood or bodily	fluids or ex	kotic etiolo	ogic agents)
Research Activity 2	(Work with	human blood,	bodily fluids, tis	ssues or cell li	nes)			
Research Activity 3	(Work with	human subject	ts/patients)					
Research Activity 4			hogenic botani	cal agents)				
Research Activity 5								
Research Activity 6		•			•			•
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Research Activity 7	(work with	anesthetic gass	ses or chemical	agents knowi	n to be carcino	ogenic, tera	atogenic c	or
mutagenic) List know		_		J		<i>J</i> ,	3	
Clinical Activity 1 (	Direct conta	ct with human	subjects/patier	nts)				
Clinical Activity 2 (V			n cadavers or ti	ssues, human	blood or bod	ily fluids or	Work in a	clinical
<ul><li>setting, hospital or p</li><li>Clinical Activity 3 (V</li></ul>		-	<b>2</b> c)					
Administrative 1 (Le		_		r provider offic	ce where hun	nan suhiect	ts / natien	ts are
present)	ocatea witi	iii a ciii icai see	ing, nospital of	provider offic	ce where han	nun subject	is, patien	ts are
Administrative 2 (L	ocated with	nin a hospital bu	uilding, but in a	n area where	no patients ar	e present)		
Administrative 3 (lo	ocated in a s	separate, non-h	nospital building	g where no pa	tients or hum	an subjects	are prese	ent)
Other (please descr	ihe)							
•	-							
Have you ever worked			-	☐ YES	□ NO			
If you checked one of th submit dates and docur	_	_			nical Activity 1	I, 2; Admin	istrative 1	1), please
submit dates and docur		or all vaccines yo	ou nave receive	u.				
Employee Signature					Date			
Companie ou Ciamatana								
<b>Supervisor Signature</b>	I				Date	I		



# **New Jersey Residents**

If you are a resident of New Jersey, you may claim exemption from Pennsylvania Personal Income Tax withholding by completing the attached form Employee's Statement of Non-Residence in Pennsylvania and Authorization to Withhold Other State's Income Tax (Form REV-419 EX).

Generally, Drexel University will not withhold New Jersey income tax from your paychecks, since the credit for income taxes paid for Philadelphia city wage tax, will offset any New Jersey tax liability on your earnings from Drexel. However, if you have income from other sources in New Jersey, you may still have a tax liability. If you still wish to have New Jersey income tax withheld from your pay, you must complete a Form NJ-W4 (which can be found at <a href="https://www.state.nj.us/treasury/taxation/pdf/current/njw4.pdf">www.state.nj.us/treasury/taxation/pdf/current/njw4.pdf</a>).

REV-419 EX (05-10) Employee's Nonwithholding Application Certificate 20

PA DEPARTMENT OF REVENUE

**Purpose.** Complete Form REV-419 so that your employer can withhold the correct Pennsylvania personal income tax from your pay. Complete a new Form REV-419 every year or when your personal or financial situation changes. Photocopies of this form are acceptable.

**Note:** Unless the state of residence changes, residents of the reciprocal states listed in the next paragraph do not need to refile this application every year.

Who is Eligible for Nonwithholding? You may be entitled to nonwithholding of PA personal income tax if you incurred no liability for income tax the preceding tax year and/or you anticipate that you will incur no liability for income tax during the current tax year, according to the Special Tax Provisions of section 304 of the Tax Reform Code, the Servicemember Civil Relief Act (SCRA) or as a resident of the reciprocal state of Indiana, Maryland, New Jersey, Ohio, Virginia or West Virginia and your employer agrees to withhold the income tax from that state.

**When to Claim?** File this certificate with your employer as soon as you determine you are

entitled to claim nonwithholding. You must file a certificate each year you are eligible (see Note above for an exception). If you are employed by more than one employer you must file a separate REV-419 with each employer.

**Responsibilities of Employee.** You must revoke this certification within 10 days from the day you anticipate you will incur PA personal income tax liability for the current tax

year. To discontinue or revoke this certification, submit notification in writing to your employer. Claimants who qualify for complete Tax Forgiveness under section 304 of the Tax Reform Code must file a PA-40, Pennsylvania Personal Income Tax Return, and Schedule SP to claim Tax Forgiveness even if they are eligible for nonwithholding.

Under the SCRA, as amended by the Military Spouses Residency Relief Act, you may be exempt from PA personal income tax on your wages if (i) your spouse is a member of the armed forces present in PA in compliance with

military orders; (ii) you are present in PA solely to be with your spouse; and (iii) you and your spouse both maintain the same domicile (state residency) in another state. If you claim exemption under the SCRA, enter your state of domicile (legal residence) on Line d below and attach a copy of your spousal military identification card and your spouse's current military orders to form REV-419.

#### Responsibilities of Employer.

If you agree not to withhold PA tax because your employee is a resident of a reciprocal state, you must withhold the other state's tax.

Retain Form REV-419 with your records. You are required to submit a copy of this certificate

and accompanying attachments to the PA DEPARTMENT OF REVENUE, BUREAU OF BUSI-NESS TRUST FUND TAXES, PO BOX 280904, HARRISBURG, PA 17128-0904, when:

OFFICIAL USE ONLY

- you have reason to believe this certificate is incorrect:
- the PA taxable gross compensation of any employee who claimed either exemption from nonwithholding a or b below exceeds \$1,625 for any quarter;
- the employee claims an exemption from withholding on the basis of residence in a reciprocal state (Indiana, Maryland, New Jersey, Ohio, Virginia or West Virginia) and therefore, you agree to withhold income tax of the employee's state of residence; or
- the employee claims an exemption from withholding under the SCRA as amended by the Military Spouses Residency Relief Act.

**Department's Responsibility.** Upon receipt of any exemption application, the department will make a determination and notify the employer if a change is required. If the department disapproves the application, the employer must immediately commence withholding at the regular rate. Once a certificate is revoked by the department, the employer must send any new application received from the employee to the department for approval before implementing the nonwithholding.

	•	e.state.pa.us.	
mployee name: first, middle initial, last		Social Security Number	Telephone Number
treet Address City, State, ZIP		Tax Year (not necessary in	checking Box c below)
claim exception from withholding because I do not expect t	o owe Pennsylvania personal income tax due to the r	reason(s) checked below:	
a. Last year I qualified for Tax Forgiveness of my	PA personal income tax liability and had a right to a	full refund of all income tax v	vithheld.
b. This year I expect to qualify for Tax Forgivenes	s of my PA personal income tax liability and expect t	o have a right to a full refund	l of all income
and that pursuant to the reciprocal tax agreen and authorize my employer to withhold incom d. I certify I am a legal resident of the state of	EW JERSEY OHIO VIRGINIA ment between that state and PA, I claim an exemption the tax for my resident state on compensation paid to	me in the Commonwealth of to Pennsylvania withholding	Pennsylvania.
nder penalties of perjury, I certify that I did not incur any P incur any liability during the current tax year based on the	, ,	preceding tax year and/or I d	o not expect
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# **Automatic Enrollment for Defined Contribution Retirement Plan Acknowledgement**

The University retirement plan is a defined contribution 403(b) program which allows eligible faculty and professional staff to make contributions and receive University contributions. Participants make contributions to the retirement plan on a pre-tax basis for distributions at a later date. If eligible, the University will match any percent that you contribute, up to a maximum of 6% per pay and provide an additional 3% or 5% per pay depending on if you are under or over the age of 50. Details on the eligibility for the University Match can be found under the Retirement Plan FAQ's on the HR Website: <a href="http://www.drexel.edu/hr/benefits/retirement/duretirefaq/">http://www.drexel.edu/hr/benefits/retirement/duretirefaq/</a>

Adjunct faculty and union employees may contribute their own money into the plan, but are **not** eligible for University contributions.

The chart below is an example of how the program works based on some sample employee contributions:

#### **Under Age 50**

#### EE Contrib. Univ Match **Univ Basic Total Contrib**

#### Over Age 50

EE Contrib.	Univ Match	Univ Basic	Total Contrib
1	1	5	7
2	2	5	9
3	3	5	11
4	4	5	13
5	5	5	15
6	6	5	17
7	6	5	18

Full-time Faculty and Professional Staff who do not elect into the 403(b) Plan within 31 days of their hire date will be automatically enrolled with our default vendor, TIAA-CREF, at a 2% per pay contribution rate. If you do not wish to participate, you must actively waive participation in the retirement plan.

To ensure that you are not defaulted, please be sure to enroll within your 31 day enrollment window that coincides with your Health Benefits Enrollment. To enroll or waive in the retirement plan, you will need to log into DrexelOne (<a href="www.one.drexel.edu">www.one.drexel.edu</a>), our self-service website on or after your date of hire, and enter your election there.

For details on how to enroll, please visit <a href="http://drexel.edu/hr/benefits/retirement/">http://drexel.edu/hr/benefits/retirement/</a>. Note that changes can be made at any time, to be effective with the next available payroll, however retroactive contributions are not permitted.

By signing below, I acknowledge that I have received and read this information and agree to and accept the conditions of automatic enrollment.

Employee Name		Date
Employee Signati	ure (required for all employees)	



Department

## **University Policy Acknowledgement**

Acknowledgement of Responsibility to Read and Comply with all University Policies including Conflict of Interest and Commitment, Confidentiality, and Code of Conduct.

This is to acknowledge that I have been advised of the web-based Drexel Unviersity Human Resources Policies and Procedures, which can be accessed at <a href="https://www.drexel.edu/hr/resources/policies">www.drexel.edu/hr/resources/policies</a>. I understand that this section outlines my privileges and obligations as an employee of Drexel University. I further understand that I am governed by the contents of the Policies and Procedures and that it is my responsibility to familiarize myself with all the information in the Policies and Procedures section of the website.

I further understand that as a member of the Drexel University community, it is my obligation to read, comply with, and act in accordance to the principles and standards as stated in the Conflict of Interest and Commitment Policy (<a href="http://www.drexel.edu/cpo/policies/cpo-2/">http://www.drexel.edu/cpo/policies/cpo-2/</a>), the Confidentiality Policy (<a href="http://www.drexel.edu/hr/resources/policies/dupolicies/hr50/">http://www.drexel.edu/hr/resources/policies/dupolicies/hr50/</a>), and the Code of Conduct (<a href="http://www.drexel.edu/cpo/policies/cpo-1">http://www.drexel.edu/hr/resources/policies/dupolicies/hr50/</a>), and the Code of Conduct (<a href="http://www.drexel.edu/cpo/policies/cpo-1">http://www.drexel.edu/hr/resources/policies/dupolicies/hr50/</a>), and the Code of Conduct (<a href="http://www.drexel.edu/cpo/policies/cpo-1">http://www.drexel.edu/hr/resources/policies/dupolicies/hr50/</a>), and the Code of Conduct (<a href="http://www.drexel.edu/cpo/policies/cpo-1">http://www.drexel.edu/hr/resources/policies/hr50/</a>)).

Since information, policies and benefits described in the Policies and Procedures are subject to change, I understand and agree that such changes can be made by the University in its sole and absolute discretion, and I agree to observe those changes in all respects.

If I have any questions about any of the material in the Policies and Procedures, I will direct my questions to my supervisor and/or the

Human Resources Department.

Employee Name

Date

Employee Signature



# **Acknowledgement of DrexelOne Portal for Employee Services**

Upon being granted access to the DrexelOne Portal (<a href="http://one.drexel.edu">http://one.drexel.edu</a>), I acknowledge that I may obtain my personnel and payroll information. Human Resources has informed me of this valuable option.

The DrexelOne Portal contains specific real-time facts and figures for your student and/or employee records. By signing below, you certify that you have been made aware of the Employee Services section within DrexelOne.

Information available online through the DrexelOne Portal for each active employee includes:

- -Benefits and Deductions
- -Payroll Information (history included)
- -Tax Forms
- -Current and Past Jobs
- -Time Reporting and Leave Balances
- -Timesheet/Leave Report

Employee Name	Date	
Employee Signature		
Department	_ ]	



# **Compliance Hotline**

Drexel University is committed to conducting its affairs in full compliance with the law and its own policies and procedures. Such adherence strengthens and promotes ethical and fair practices and treatment of all members of the University and those who conduct business with it.

While we have developed and implemented internal controls and procedures that we hope will deter and prevent improper conduct, there is an easy and confidential way for members of the University community to bring instances of suspected improper conduct to the attention of someone who can be counted upon to investigate the problem promptly and fairly, without any fear of retaliation.

The following hotlines may be used to report any improper conduct to the University's Chief Compliance Officers:

Drexel University: 866.358.1010 or <a href="https://secure.ethicspoint.com/domain/en/report\_custom.asp?clientid=14030">https://secure.ethicspoint.com/domain/en/report\_custom.asp?clientid=14030</a>

This hotline was created at the specific direction of the Board of Trustees. Every report is kept completely confidential. No information likely to reveal your identity will be shared with anyone else without your permission. Reporters will be completely protected from retaliation for having made good faith reports. The Chief Compliance Officer is required to report quarterly to the Audit Committee of the Board of Trustees on all matters reported to the hotline and the actions taken in response.

If you are aware of any conduct--act or omission--which you think violates University policy, rule or regulation, you are encouraged to report them to your supervisor or teacher, your Department Head, your Dean, or a Vice President; or to use the hotline. We owe it to ourselves to make this the best place it can be.

Questions about the hotlines may be addressed to the Chief Privacy Officer: Robert Asante, ra26@drexel.edu.

The University policy governing the hotline may be found at: <a href="https://www.drexel.edu/generalcounsel/drexelpolicies/OGC-7/">www.drexel.edu/generalcounsel/drexelpolicies/OGC-7/</a>.

TO: All New Employees

FROM: Michele Rovinsky-Mayer, JD

Vice President, Equality, Diversity, and Inclusive Community

Title IX Coordinator

RE: Equality and Non-Discrimination at Drexel University



Welcome to the Drexel University community.

Drexel is committed to providing to all qualified individuals equal employment opportunity and a welcoming, inclusive, respectful, engaging, and diverse work environment free from unlawful discrimination. The University specifically prohibits discrimination based on race, color, religion, national origin, gender, pregnancy, sexual orientation, gender identity and expression, age, disability, veteran status, and any other prohibited characteristic.

Information about the University's nondiscrimination policies and applicable federal, state, and local laws can be found on the Office of Equality and Diversity's website at <a href="http://www.drexel.edu/oed">http://www.drexel.edu/oed</a>.

The University's WIRED Guide is intended as a resource for supporting our welcoming, inclusive, respectful, engaging, and diverse (WIRED) community and for preparing our students to be leaders in the workforces of the future. The WIRED Guide includes links to University resources and tips for best practices for understanding and respecting difference and creating a WIRED community that supports all members of our diverse and global community. Please take a moment to review this Guide at <a href="http://www.drexel.edu/diversity/">http://www.drexel.edu/diversity/</a>.

**MANDATORY ONLINE PROGRAMS:** As a new full- or part-time faculty or professional staff member, you are required to complete two online discrimination, harassment, and retaliation prevention programs:

- "Understanding Title IX"
- "Respecting Individual Rights, Building Inclusive Community"

These programs must be completed within the first 90 days of your start date. The trainings can be accessed through Career Pathway, where they will appear on your Transcript, and should take approximately 20 minutes each to complete. You can stop and resume the trainings at any time.

For more information about diversity and inclusion initiatives at Drexel, or if you have any questions or concerns related to equal opportunity, discrimination, harassment, or retaliation, please contact the Office of Equality and Diversity at (215) 895-1405 or by e-mail at <a href="mailto:oed@drexel.edu">oed@drexel.edu</a>.

I wish you a successful and rewarding work experience at Drexel.



# **Workers' Compensation Information**

The workers' compensation law provides wage loss and medical benefits to employees who cannot work, or who need medical care, because of a work-related injury.

Benefits are required to be paid by your employer when self-insured, or through insurance provided by your employer. Your employer is required to post the name of the company responsible for paying workers' compensation benefits at its primary place of business and at its sites of employment in a prominent and easily accessible place, including, without limitation, areas used for the treatment of injured employees or for the administration of first aid.

You should report immediately any injury or work-related illness to your employer.

Your benefits could be delayed or denied if you do not notify your employer immediately.

If your claim is denied by your employer, you have the right to request a hearing before a workers' compensation judge.

The Bureau of Workers' Compensation cannot provide legal advice. However, you may contact the Bureau of Workers' Compensation for additional general information at: 1171 South Cameron St, Room 103, Harrisburg, Pennsylvania 17104-2501; telephone number within Pennsylvania: 800.482.2383; telephone number outside of this Commonwealth: 717.772.4447; TTY: 800.362.4228 (for hearing and speech impaired only); <a href="https://www.state.pa.us">www.state.pa.us</a>, PA Keyword: workers comp.

I hereby acknowledge receipt of the "WORKERS' COMPENSATION INFORMATION" form.	
Employee Signature	Date



## Notice to Employee and Employee Acknowledgement of Rights and Responsibilities (Work Related Injuries)

- 1. If you suffer a work-related injury or illness, your employer or its workers' compensation insurance company must pay for surgical and medical services, services rendered by physicians or other health care providers, medicines and supplies, which are reasonable, necessary and related to the work-related injury.
- 2. Your employer has posted in the departments of Human Resources and Risk Management at least six designated health care providers. In order to ensure that your reasonable and necessary medical treatment and supplies will be paid for by your employer or its workers' compensation insurance company during the first ninety (90) days of treatment, you must select and visit one of the listed health care providers, and continue to visit that health care provider or another of the listed health care providers for a period of ninety (90) days from the date of the first visit. As required by law, this list will include no more than four coordinated care organizations (as approved by the state), and no fewer than three physicians. You are permitted to switch from one health care provider on the list to another health care provider on the list during the ninety (90) day period.
- 3. The employer is not permitted to include on this list a physician or health care provider who is employed, owned or controlled by your employer or its workers' compensation carrier unless that employment, ownership or control is disclosed on the list.
- 4. You have the right to seek treatment from a provider not appearing on the list (referral provider) if you are referred to such provider by one of the designated providers appearing on the list. Your employer shall pay for the reasonable and necessary treatment rendered by the referral provider for the work-related injury.
- 5. You have the right to seek emergency medical treatment from any provider, but subsequent non-emergency treatment shall be rendered by a designated provider for the remainder of the ninety (90) day period.
- 6. If one of the designated providers prescribes or recommends invasive surgery, you may seek and receive an additional opinion from any health care provider of your own choice. The charge for this consultation will be paid by your employer. If the additional opinion differs from the opinion provided by the designated provider, you may choose which course of treatment to follow: provided, however, that the second opinion includes a specific and detailed course of treatment. If you choose to follow the procedures designated in the additional or second opinion, such procedures shall be performed by one of the designated providers for a period of ninety (90) days from the date of your visit to the physician rendering the second or additional opinion.
- 7. With regard to all other treatment (i.e., that not involving invasive surgery), you have the right to seek treatment or medical consultation from a non-designated provider during the ninety (90) day period, but such services shall be at your own expense during the applicable period of ninety (90) days.
- 8. Following the first ninety (90) days of treatment with the designated physician or other health care provider, subsequent treatment may be provided by any health care provider of your own choice. You must notify your employer that your care has been transferred to a non-designated provider within five (5) days of your first visit to the non-designated provider of your choice. Your employer may not be required to pay for treatment rendered by a non-designated provider prior to receiving this notification. However, the employer shall pay for these services once notified, unless the treatment is found to be unreasonable by a Utilization Review Organization, under Subchapter C (relating to medical treatment review).

hereby acknowledge that I have received this notice, and that I understand my rights and responsibilities as set forth here	₂in.

Employee Signature	Employee Name			
	Employee Signature	•	Date	



## **Drexel University – University City/Main Campus**

#### **PANEL OF PROVIDERS**

#### THE FOLLOWING PROCEDURE MUST BE FOLLOWED IN CASE OF WORK RELATED INJURY OR ILLNESS:

#### A. IMMEDIATELY REPORT THE INJURY TO YOUR SUPERVISOR.

Any injury you sustain at work must be reported immediately to your supervisor. <u>Failure to do so may delay your benefits or cause you to lose your rights to benefits</u>.

B. OBTAIN MEDICAL CARE FROM A MEDICAL HEALTH CARE PROVIDER LISTED BELOW.

Physician/ Specialty	Address/ Phone	
WORKNET Occupational Medicine Lawrence Axelrod, M.DCenter Medical Director  Treatment types: ALL non life-threatening injuries	One Reed Street Philadelphia, PA 19147 P: 215.467.5800 F: 215.467.2022	Free transportation available from 8a – 4p
<b>Chiropractor</b> Jeff Sklar, ACA	325 Cherry Street Philadelphia, PA 19106 P: 215.627.6279	
<b>General Surgery</b> Constantinos Pavilides, M.D	245 North Broad Street, Suite 400 Philadelphia, Pa. 19107 P: 215.568.1015	)
Hand Specialist David. Zelouf, M.D.	834 Chestnut Street Philadelphia, PA 19107 P: 215.521.3000	Philadelphia Hand Center
<b>Ophthalmology</b> Myron Yanoff, M.D., Yelena Doych, M.D., Prathima Thumma, M.D.	219 Broad Street, 3 <sup>rd</sup> Floor Philadelphia, PA 19107 P: 215.762.3937	Drexel Eye Physicians
<b>Orthopedics</b> James Tom, M.D., Frederic Kleinbart, M.D., Jay Zampini, M.D.	216 N. Broad Street Feinstein Building, 2 <sup>nd</sup> Floor Philadelphia, PA 19102 P: 215.762.2663	University Orthopedic Institute
Orthopedics/Neurosurgery/Hand Specialty Peter Deluca, M.D.; Mark Lazarus, M.D.; Paul Marchetto, M.D.; Nicholas Taweel, D.P.M., P.T.; Greg Anderson, M.D.	925 Chestnut St, 5 <sup>th</sup> Floor Philadelphia, PA 19107 P: 215.955.3458	Group Name: Rothman Institute
<b>Neurology</b> I. Howard Levin, M.D., Richard Katz, M.D., Richard Bennett, M.D.	405 Klein Bldg. 5401 Old York Road Philadelphia, PA 19141 P: 800.789.7366	
<b>Neurosurgery</b> Francis Kralick, D.O., Joseph Queenan, M.D.	231 N. Broad Street, 1 <sup>st</sup> Floor Philadelphia, PA 19107 P: 215.762.3131	Hahnemann Neurosurgery
<b>Physical Therapy</b> Kevin Gard, PT, DPT, OCS, Robert Maschi, PT, DPT, OCS Noel Goodstadt, PT, DPT, OCS, Sarah Wenger, PT, DPT, OCS	Drexel Recreation Center 3315 Market Street, Rm 210 Philadelphia, Pa 19104 P: 215.571.4287	Drexel University Physical Therapy
Physical Therapy Michael Marchessani, PT	One Reed Street Philadelphia, PA 19147 P: 215.467.5800	Free transportation available to appointments

#### C. MEDICAL EMERGENCY

If you are faced with a medical emergency, you may secure initial emergency treatment from any emergency facility. However, any follow-up care to the emergency treatment must be with a designated health care provider.

#### D. FOR MEDICAL TREATMENT TO BE PAID BY YOUR EMPLOYER:

- 1. You must select one of the providers listed above . If you choose to seek treatment from a provider not listed above within the first ninety (90) days of treatment you will be held responsible for costs incurred.
- 2. You must continue to visit one of the providers listed above or any specialist to which that provider refers you, if you need treatment, for ninety (90) days from the date of your first visit. This requirement is in conformance with the Pennsylvania Workers' Compensation Act, Section 306 (F) (1) (i).
- 3. After Ninety (90) days, if you still need treatment, you may continue with the same provider or you may choose to go to another provider for treatment. If you decide to go to another provider, you must notify your employer of this action within five (5) days of your visit.
- 4. In the event a posted panel physician recommends invasive surgery, you may seek a second opinion with a physician of your choice. If you choose to undergo the invasive surgery, you must use a posted physician for the treatment.



## **Drexel University – Center City Campus**

#### **PANEL OF PROVIDERS**

#### THE FOLLOWING PROCEDURE MUST BE FOLLOWED IN CASE OF WORK RELATED INJURY OR ILLNESS:

#### A. IMMEDIATELY REPORT THE INJURY TO YOUR SUPERVISOR.

Any injury you sustain at work must be reported immediately to your supervisor. <u>Failure to do so may delay your benefits or cause you to lose your rights to benefits</u>.

B. OBTAIN MEDICAL CARE FROM A MEDICAL HEALTH CARE PROVIDER LISTED BELOW.

Physician/ Specialty	Address/ Phone	
WORKNET Occupational Medicine Francis X. Burke, M.D Medical Director Brian Birkmire., PA Treatment types: ALL non life-threatening injuries	Hahnemann University Hospital Broad & Vine Streets Bobst Building, 1 <sup>st</sup> Floor, Room 13 Philadelphia, PA 19102 P: 215.762.8525	31 Free Transportation/ Hospital Accessibility
<b>Chiropractor</b> Jeff Sklar, ACA	325 Cherry Street Philadelphia, PA 19106 P: 215.627.6279	
<b>General Surgery</b> Constantinos Pavilides, M.D	245 North Broad Street, Suite 400 Philadelphia, Pa. 19107 P: 215.568.1015	
Hand Specialist David. Zelouf, M.D.	834 Chestnut Street Philadelphia, PA 19107 P: 215.521.3000	Philadelphia Hand Center
<b>Ophthalmology</b> Myron Yanoff, M.D., Yelena Doych, M.D., Prathima Thumma, M.D.	219 Broad Street, 3 <sup>rd</sup> Floor Philadelphia, PA 19107 P: 215.762.3937	Drexel Eye Physicians
Orthopedics James Tom, M.D., Frederic Kleinbart, M.D., Jay Zampini, M.D.	216 N. Broad Street Feinstein Building, 2 <sup>nd</sup> Floor Philadelphia, PA 19102 P: 215.762.2663	University Orthopedic Institute
Orthopedics'Neurosurgery/Hand Specialty Peter Deluca, M.D.; Mark Lazarus, M.D.; Paul Marchetto, M.D.; Nicholas Taweel, D.P.M., P.T.; Greg Anderson, M.D.	925 Chestnut St, 5 <sup>th</sup> Floor Philadelphia, PA 19107 P: 215.955.3458	Group Name: Rothman Institute
<b>Neurology</b> I. Howard Levin, M.D., Richard Katz, M.D., Richard Bennett, M.D.	405 Klein Bldg. 5401 Old York Road Philadelphia, PA 19141 P: 800.789.7366	
<b>Neurosurgery</b> Francis Kralick, D.O., Joseph Queenan, M.D.	231 N. Broad Street, 1 <sup>st</sup> Floor Philadelphia, PA 19107 P: 215.762.3131	Hahnemann Neurosurgery
<b>Physical Therapy</b> Kevin Gard, PT, DPT, OCS, Robert Maschi, PT, DPT, OCS Noel Goodstadt, PT, DPT, OCS, Sarah Wenger, PT, DPT, OCS	Drexel University Physical Therap 3 Parkway Building 1601 Cherry Street Philadelphia, Pa 19102 P: 215.553.7012	y Drexel University Physical Therapy
Physical Therapy Michael Marchessani, PT	One Reed Street Philadelphia, PA 19147 P: 215.467.5800	Free transportation available to appointments

#### C. MEDICAL EMERGENCY:

If you are faced with a medical emergency, **you may secure initial emergency treatment from any emergency facility.** However, any follow-up care to the emergency treatment must be with a designated health care provider.

#### D. FOR MEDICAL TREATMENT TO BE PAID BY YOUR EMPLOYER:

- 1. You must select one of the providers listed above . If you choose to seek treatment from a provider not listed above within the first ninety (90) days of treatment you will be held responsible for costs incurred.
- 2. You must continue to visit one of the providers listed above or any specialist to which that provider refers you, if you need treatment, for ninety (90) days from the date of your first visit. This requirement is in conformance with the Pennsylvania Workers' Compensation Act, Section 306 (F) (1) (i).
- 3. After Ninety (90) days, if you still need treatment, you may continue with the same provider or you may choose to go to another provider for treatment. If you decide to go to another provider, you must notify your employer of this action within five (5) days of your visit.
- 4. In the event a posted panel physician recommends invasive surgery, you may seek a second opinion with a physician of your choice. If you choose to undergo the invasive surgery, you must use a posted physician for the treatment.