

## Retirement Plan Enhancements – Individual Counseling Schedule

To schedule an individual onsite counseling session, please contact the vendor at:

- TIAA- CREF - 1-800-842-2010
- Fidelity - 1-800-642-7131
- Vanguard - 1-800-662-0106, ext. 14500, or make an appointment on Vanguard's website

| Mon                                                                                                                | Tue                                                                                                                          | Wed                                                                                                                            | Thu                                                                                                               | Fri                                                                                                                         |
|--------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| <b>May 2</b>                                                                                                       | 3 <u>University City Main Campus</u> –<br>TIAA-CREF individual counseling<br>HR Conf Room, 3201 Arch St, 4 <sup>th</sup> fl  | 4                                                                                                                              | 5 <u>Queen Lane Medical Campus</u> –<br>Fidelity individual counseling<br>Queen Lane Conf room A-3                | 6 <u>University City Main Campus</u> –<br>TIAA-CREF individual counseling<br>HR Conf Room, 3201 Arch St, 4 <sup>th</sup> fl |
| 9 <u>Queen Lane Medical Campus</u> –<br>Vanguard indiv counseling<br>Queen Lane Conf room A-9                      | 10 <u>University City Main Campus</u> –<br>Fidelity individual counseling<br>HR Conf Rm, 3201 Arch St, 4 <sup>th</sup> fl    | 11                                                                                                                             | 12                                                                                                                | 13 <u>Queen Lane Medical Campus</u> –<br>TIAA-CREF individual counseling<br><br>Queen Lane Conf room A-9                    |
| <u>University City Main Campus</u> –<br>TIAA-CREF indiv counseling<br>HR Conf Rm, 3201 Arch St, 4 <sup>th</sup> fl | <u>University City Main Campus</u> –<br>TIAA-CREF individual counseling<br>Suite 400 CR, 3201 Arch St, 4 <sup>th</sup> fl    |                                                                                                                                |                                                                                                                   |                                                                                                                             |
| 16 <u>Center City Campus</u> –<br>Fidelity indiv counseling<br>HR Dept CR, Bellet Building                         | 17 <u>University City Main Campus</u> –<br>Vanguard individual counseling<br>HR /Comp's CR, 3201 Arch St, 4 <sup>th</sup> fl | 18 <u>Center City</u> – Vanguard<br>individual counseling<br>HR Dept conf room, Bellet Building                                | 19                                                                                                                | 20 <u>University City Main Campus</u> –<br>Vanguard individual counseling<br>Speitel CR – 231 CAT Building                  |
| 23                                                                                                                 | 24                                                                                                                           | 25 <u>University City Main Campus</u> –<br>Fidelity individual counseling<br>HR Conf Room, 3201 Arch St, 4 <sup>th</sup> fl    | 26 <u>Center City Hahnemann Campus</u> –<br>TIAA-CREF individual counseling<br>HR Dept conf room, Bellet Building | 27                                                                                                                          |
| 30                                                                                                                 | 31                                                                                                                           | <b>June 1</b> <u>University City Campus</u> –<br>TIAA-CREF indiv. counseling<br>HR Conf Room, 3201 Arch St, 4 <sup>th</sup> fl | 2                                                                                                                 | 3                                                                                                                           |
| 6                                                                                                                  | 7                                                                                                                            | 8 <u>University City Main Campus</u> –<br>Fidelity individual counseling<br>HR Conf Rm, 3201 Arch St, 4 <sup>th</sup> fl       | 9                                                                                                                 | 10                                                                                                                          |
| 13                                                                                                                 | 14                                                                                                                           | 15                                                                                                                             | 16                                                                                                                | 17 <u>Center City Hahnemann Campus</u> –<br>Fidelity indiv. counseling<br>HR Dept conf room, Bellet Building                |
| 20                                                                                                                 | 21                                                                                                                           | 22                                                                                                                             | 23                                                                                                                | 24                                                                                                                          |
| 27 <u>University City Campus</u> –<br>Fidelity indiv. counseling<br>HR Conf Rm, 3201 Arch St, 4 <sup>th</sup> fl   | 28                                                                                                                           | 29                                                                                                                             | 30                                                                                                                |                                                                                                                             |